



HOW TO MAKE A GIFT OF SECURITIES

Thank you for considering making a gift of securities to The Junior League of Austin, Inc. The instructions for both electronic and certificate transfers are outlined below. So that we are also informed of your transfer, please email the League's Fund Development Vice President at funddevelopmentvp@jlaustin.org as well.

ELECTRONIC TRANSFERS

To transfer shares electronically to The Junior League of Austin, please supply your broker with the following information for The Junior League of Austin's financial manager:

Brokerage Firm: Raymond James

Contact Phone: 512-366-3925

DTC#: 0725

Receiving Account: 501KM067

Tax ID #: 74-1168918

CERTIFICATES

If the securities are in your name and your possession, please contact the League's investment advisory firm, CFM Wealth, through Lisa Maas at lisa@cfmwealth.com or 512-366-3924. If you have any concerns, don't hesitate to reach out to the League's Fund Development Vice President at funddevelopmentvp@jlaustin.org as well.

We are grateful for your support of The Junior League of Austin! Thank you for your enduring contribution.